

Individual Tax Return EXTENSION request.

Complete and return this form to PM CPAs **by February 11, 2016**

to receive a **FREE** extension filing (a \$55 value).

To file the extension, we just need some information from you. This will take **less than 10 minutes** to complete. You received these documents in the last week or so. Please complete the shaded boxes and send us this form. We will notify you by email if any tax payments are due with the extension on April 18.

Your Name: Phone #:

1) Compared to 2014, do you think your total **2015 income** (check one):

| | |
|--|-----------------------------------|
| | went UP by more than 10% |
| | went DOWN by more than 10% |
| | stayed relatively the same |

2) We need the amount of income taxes withheld and/or paid by quarterly estimates. You may **fax, mail** or **hand deliver** to us the originals or copies of these forms, OR complete the table below instead.

Do **NOT email** us the **tax documents** because your SSN, name and address appear on the forms.

| Form W-2 | Wages | #1 | #2 | #3 | #4 | #5 | Totals |
|----------------------|---------------|----|----|----|----|----|--------|
| Taxable Wages | Box 1 | | | | | | \$ 0 |
| Federal tax withheld | Box 2 | | | | | | \$ 0 |
| State tax withheld | Box 17 | | | | | | \$ 0 |

| Form 1099-R | Retirement & Annuities | #1 | #2 | #3 | #4 | #5 | Totals |
|----------------------|------------------------|----|----|----|----|----|--------|
| Gross distribution | Box 1 | | | | | | \$ 0 |
| Taxable distribution | Box 2a | | | | | | \$ 0 |
| Federal tax withheld | Box 4 | | | | | | \$ 0 |
| State tax withheld | Box 12 | | | | | | \$ 0 |

| Form 1099-MISC | (only list tax withheld, if any) | #1 | #2 | #3 | #4 | #5 | Totals |
|----------------------|----------------------------------|----|----|----|----|----|--------|
| Federal tax withheld | Box 4 | | | | | | \$ 0 |
| State tax withheld | Box 16 | | | | | | \$ 0 |

QTRLY Estimated Tax for 2015

| | | | |
|------------------------|--|---|---|
| Total Federal payments | | } | Only include tax applicable to the year 2015. |
| Total State payments | | | Do not include tax due on your 2014 return, if any. |

Summary

| | | | | | | | | | | | |
|------------------------|----|---|----|---|----|---|----|---|----|---|------|
| Taxable Income | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ 0 |
| Total Federal Tax paid | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ 0 |
| Total State Tax paid | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ | 0 | \$ 0 |

Comment / Question -